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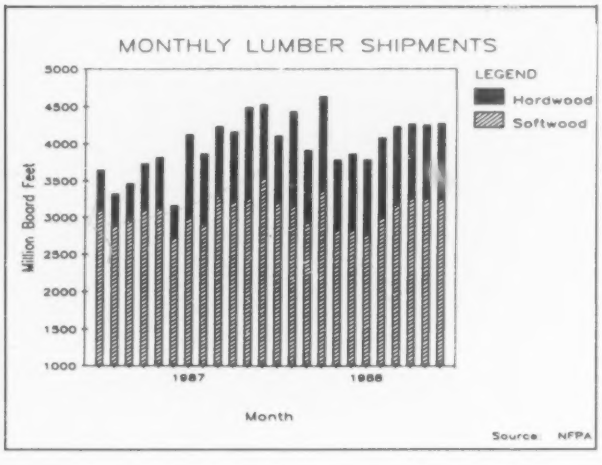
STATISTICAL ROUNDUP

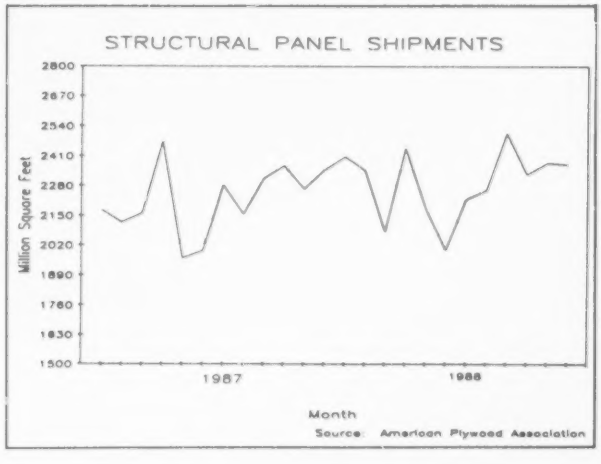
A publication of the National Forest Products Association

Issued: August 1988

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	JUNE, 1988			JUNE 30, 1988		MAY REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	1,101	1,123	1,090	799	2,024	1,119	1,141	1,197
West Coast Region	734	837	844	626	733	834	818	817
Inland Region	839	935	901	564	1,222	968	1,011	1,032
California Redwood Region	193	195	192	116	407	202	191	170
Other Softwoods	143	155	151	264	299	156	158	161
TOTAL SOFTWOODS	3,010	3,245	3,178	2,366	4,685	3,279	3,319	3,377
% Change - May 1988	-8.2%	-2.2%	-5.9%	-2.8%	-4.8%			
% Change - June 1987	-13.5%	-9.4%	-12.1%	-12.5%	-2.2%			
TOTAL HARDWOODS	1,099	1,037	930	393	NA	1,030	1,001	990
% Change - May 1988	8.7%	3.6%	-6.0%	-21.5%	NA			
% Change - June 1987	11.4%	-5.9%	-14.3%	-39.0%	NA			
TOTAL LUMBER	4,109	4,282	4,108	2,822	NA	4,309	4,320	4,367
% Change - May 1988	-4.6%	-0.9%	-5.9%	-5.8%	NA			
% Change - June 1987	-8.0%	-8.6%	-12.6%	-15.2%	NA			
FLOORING	(Thousand Feet)							
Oak Flooring (Bd. Ft.)	NA	19,185	NA	10,177	10,067		16,935	
Maple Flooring (Sq. Ft.)	1,330	1,650	3,030	6,988	2,166	1,121	1,109	1,923
STRUCTURAL PANELS (Sq. Ft.)	2,316,312	2,372,960	2,417,036	930,028	447,273	2,414,756	2,380,813	2,170,912
% Change - May 1988	-4.1%	-0.3%	11.3%	33.9%	-12.0%			
% Change - June 1987	-3.2%	0.9%	-8.8%	10.7%	15.5%			





Note: Some of the data found in this publication are available from the federal government.

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YEAR-TO-DATE INDICATORS

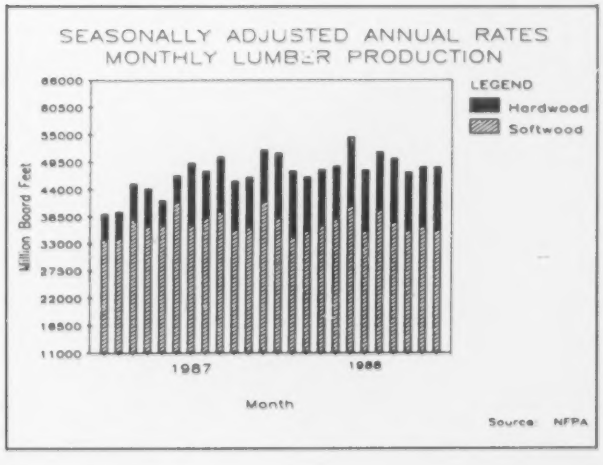
	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	6 mo.'88	6 mo.'87	6 mo.'88	6 mo.'87	6 mo.'88	6 mo.'87
	(Million Board Feet)					
TOTAL LUMBER	25,062	1.7%	25,009	-2.7%	24,908	-5.3%
TOTAL SOFTWOOD	18,926	-2.1%	19,013	-2.3%	19,089	-4.3%
TOTAL HARDWOOD	6,136	15.8%	5,996	-4.0%	5,819	-8.6%
	(Million Board Feet)					
STRUCTURAL PANELS	14,255	3.2%	14,075	2.5%	13,308	-4.5%

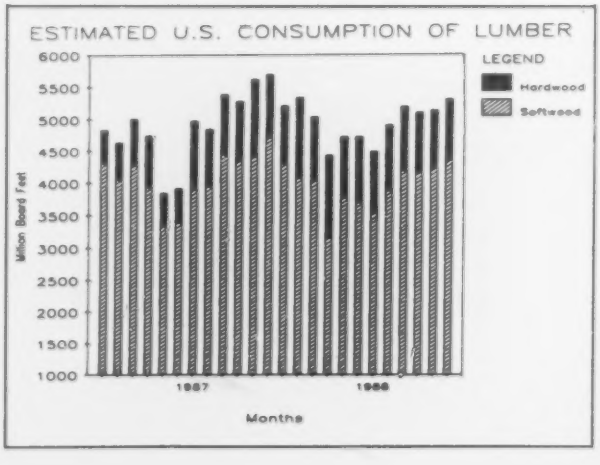
SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	June 1988	May '88	June 1987	June 1988	May '88	June 1987
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	12,796	4.6%	-0.5%	12,646	5.3%	-0.4%
West Coast	8,882	-8.8%	-25.0%	9,674	7.4%	-19.1%
Inland	10,225	-8.2%	-21.1%	10,757	-7.3%	-12.0%
Calif. Redwood	2,241	1.6%	2.7%	2,050	-4.7%	-4.9%
Other Softwoods	1,688	-4.6%	-13.9%	1,792	2.3%	-9.4%
TOTAL SOFTWOODS	35,833	-3.4%	-14.3%	36,920	1.1%	-10.0%
TOTAL HARDWOODS	12,648	3.8%	11.4%	12,033	4.4%	-5.9%
TOTAL LUMBER	48,481	-1.6%	-8.8%	48,953	1.9%	-9.0%

DOMESTIC LUMBER CONSUMPTION

	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From---		Latest Period Available	% Change From
	June '88	May '88	June '87	6 mo.'88	6 mo.'87
	(Million Board Feet)				
Total Consumption	5,313	2.1%	-7.7%	30,247	-4.6%
Softwood Consumption	4,354	1.6%	-8.0%	24,645	-4.7%
Hardwood Consumption	959	4.1%	-6.4%	5,602	-4.3%

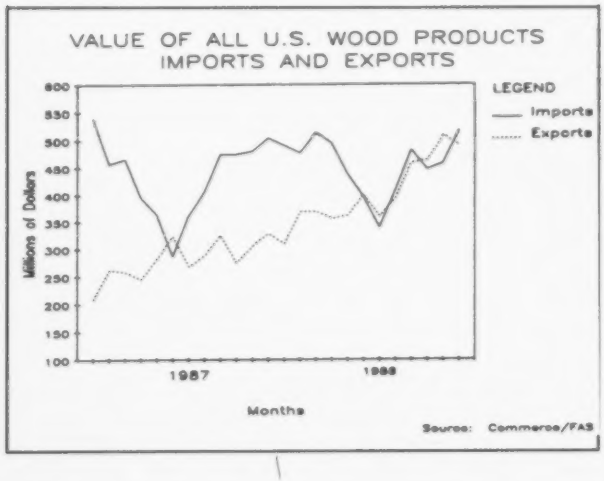


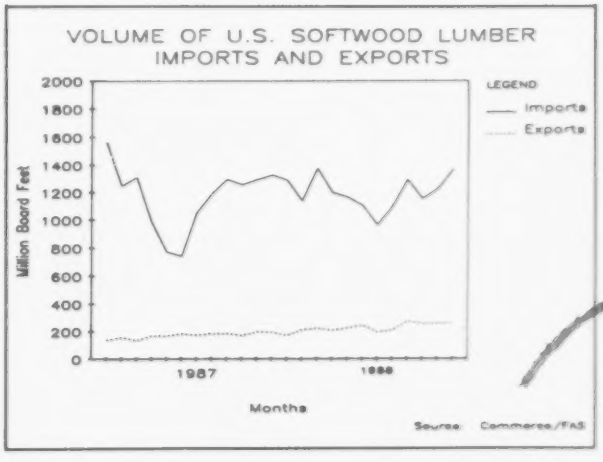


INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		June '88	6 mo. 1988	% Change From May '88	% Change From 6 mo. 1987	June '88	6 mo. 1988	% Change From May '88	% Change From 6 mo. 1987
EXPORTS									
SOFTWOOD LUMBER	MMBF	261.7	1,470.9	-0.2%	31.9%	97,968	521,277	5.3%	31.4%
To Canada	MMBF	41.1	249.5	0.5%	14.3%	13,269	78,450	-0.7%	45.8%
SOFTWOOD LOGS	MMBF	436.7	2,392.2	-5.4%	27.7%	210,314	1,105,880	-6.3%	71.6%
SOFTWOOD PLYWOOD	MMSF 3/8"	49.7	466.5	1.6%	15.4%	14,236	109,282	31.6%	21.9%
HARDWOOD LUMBER	MMBF	111.0	593.5	1.3%	85.1%	58,365	318,725	0.2%	55.4%
HARDWOOD LOGS	MMBF	17.5	112.7	1.6%	31.4%	13,161	91,211	-15.9%	30.9%
HARDWOOD VENEER	MMSFsurf	137.4	803.8	-22.1%	14.5%	13,751	74,524	-6.8%	34.8%
PARTICLEBOARD	MMSF 3/4"	30.7	164.4	-0.1%	47.2%	7,520	37,692	2.9%	52.4%
ALL OTHER		NA	NA	NA	NA	72,327	375,430	-6.7%	26.2%
TOTAL U.S. EXPORTS		NA	NA	NA	NA	491,078	2,653,346	-3.3%	47.9%
IMPORTS									
SOFTWOOD LUMBER	MMBF	1,370.4	7,103.3	11.7%	-4.1%	298,900	1,512,707	10.1%	1.2%
From Canada	MMBF	1,362.2	7,033.6	12.5%	-4.2%	293,756	1,485,655	10.4%	-5.1%
SOFTWOOD LOGS	MMBF	4.7	30.5	-36.1%	147.3%	1,652	7,388	-25.4%	72.0%
SOFTWOOD PLYWOOD	MMSF 3/8"	11.2	61.7	47.0%	-3.4%	5,127	23,205	82.1%	24.0%
HARDWOOD LUMBER	MMBF	32.6	198.7	10.1%	-6.3%	13,735	98,461	6.6%	29.2%
HARDWOOD LOGS	MMBF	0.6	5.9	-4.6%	-28.4%	120	1,709	-63.4%	-9.4%
HARDWOOD VENEER	MMSFsurf	133.3	868.0	-0.6%	-0.6%	13,286	83,081	0.0%	39.4%
HARDWOOD PLYWOOD	MMSFsurf	320.1	1,660.3	44.8%	-16.4%	51,481	270,202	47.3%	4.6%
HARDBOARD	MMSF 1/8"	55.4	307.4	30.3%	-26.2%	4,274	22,834	38.4%	-23.9%
PARTICLEBOARD	MMSF 3/4"	159.2	887.7	7.2%	37.8%	14,436	79,076	10.0%	14.0%
ALL OTHER		NA	NA	NA	NA	107,843	540,879	10.2%	-13.4%
TOTAL U.S. IMPORTS		NA	NA	NA	NA	516,338	2,669,763	12.9%	-1.1%

Note: Volume total is not possible because the products are in different units of measure.
Note: Particleboard imports include OSB/Waferboard.
Source: U.S. Department of Commerce, FAS.





U.S. TRADE TO MAJOR MARKETS

		VOLUME			% Change From	VALUE (F.A.S. Thousands of Dollars)			% Change From
		June '88	June '87	YTD '88	YTD '87	June '88	June '87	YTD '88	YTD '87
EXPORTS									
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MMBF	40,828	20,537	238,748	56.0	19,358	11,948	115,349	20.1
Softwood Logs	MMBF	518	221	9,463	507.8	256	153	2,872	209.3
Softwood Plywood	MMSF 3/8"	34,218	25,293	358,428	37.8	7,780	5,341	81,566	42.7
Hardwood Lumber	MMBF	40,980	13,516	197,648	166.7	24,936	11,107	128,056	108.9
Hardwood Logs	MMBF	3,771	2,029	38,861	(0.4)	5,032	2,790	41,651	34.2
Hardwood Veneer	MMSFsurf	68,067	82,764	416,807	3.1	7,710	5,014	43,614	38.1
Particleboard	MMSF 3/4"	3,412	4,883	16,612	(1.4)	1,012	1,790	4,933	(20.7)
Other		NA	NA	NA		7,883	6,846	43,609	-
Subtotal						73,967	44,989	461,650	40.0
PACIFIC RIM									
Softwood Lumber	MMBF	124,123	105,135	713,388	27.1	45,355	34,432	251,424	32.4
Softwood Logs	MMBF	402,011	364,463	2,175,726	32.9	200,748	136,182	1,059,313	76.0
Softwood Plywood	MMSF 3/8"	1,711	814	10,337	58.3	384	234	2,328	41.7
Hardwood Lumber	MMBF	30,593	14,992	164,895	98.9	17,063	11,625	89,680	40.8
Hardwood Logs	MMBF	11,585	2,881	53,089	103.7	6,761	2,694	36,739	44.3
Hardwood Veneer	MMSFsurf	26,161	11,047	194,111	103.8	2,596	1,284	14,001	53.1
Particleboard	MMSF 3/4"	14,912	5,891	78,874	69.8	2,920	1,020	16,076	122.8
Other		NA	NA	NA	NA	34,963	18,183	180,497	-
Subtotal						310,790	205,654	1,650,058	63.3
IMPORTS									
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MMBF	149	-	485	(36.44)	81	-	210	13.1
Softwood Plywood	MMSF 3/8"	-	-	51	(97.4)	-	-	4	(95.1)
Hardwood Lumber	MMBF	167	275	2,200	11.5	185	381	1,069	(24.8)
Hardwood Logs	MMBF	52	-	280	(90.0)	11	-	276	73.5
Hardwood Veneer	MMSFsurf	6,051	16,074	39,892	(9.3)	1,835	1,258	9,669	57.6
Hardwood Plywood	MMSFsurf	6,201	11,923	11,790	(44.6)	614	638	3,217	18.0
Hardboard	MMSF 1/8"	-	6,828	4,123	(51.4)	0	426	248	(66.7)
Particleboard	MLB	751	2,585	5,156	12.2	679	940	2,964	72.8
Other		NA	NA	NA	NA	7,988	8,921	37,700	-
Subtotal						11,393	12,564	55,357	0.3
PACIFIC RIM									
Softwood Lumber	MMBF	-	1,038	7,000	NC	-	155	1,232	654.5
Softwood Plywood	MMSF 3/8"	-	421	3,040	(51.9)	-	96	740	(42.1)
Hardwood Lumber	MMBF	156	142	1,848	(58.2)	258	241	1,555	(23.4)
Hardwood Logs	MMSFsurf	NA	NA	NA	NA	-	38	-	-
Hardwood Veneer	MMSFsurf	262	1,600	1,267	(69.5)	87	430	379	(61.4)
Hardwood Plywood	MMSF 1/8"	55,230	93,378	243,717	(41.8)	12,352	16,916	56,769	(28.3)
Hardboard	MMSF 3/4"	-	-	65	(99.5)	-	-	5	(99.1)
Particleboard	MLB	-	201	1,383	489	-	30	573	NC
Other		NA	NA	NA	NA	4,593	25,298	61,928	-
Subtotal						28,683	55,768	178,538	(33.6)

Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan.

(2) Volume total is not possible because products are in different units of measure.
(3) Particleboard imports include OSB/Waferboard.

Source: U.S. Department of Commerce, FAS.

HOUSING STARTS

	July '88	June '88	July '87	7 mo. '88	7 mo. '87
	(Thousands of Units)				
NEW HOUSING UNITS STARTED					
Total Private & Public	138.3	148.9	152.5	877.7	-10.7%
New Private Starts:					
Seas. Adj. Annual Rate	1,489	1,454	1,594	10,350	-11.9%
Northeast	262	240	278	1,822	-9.8%
Midwest	296	264	253	1,921	-15.5%
South	563	570	635	3,918	-11.0%
West	368	380	428	2,641	-13.4%
Single-Family					
Proportion of Total	73.4%			73.4%	
	June '88	May '88	June '87	6 Mo. '88	6 Mo. '87
Shipment of Mobile Homes	21,700	21,700	21,500	107,500	-6.3%

INDUSTRY EMPLOYMENT

	July '88	----% Change From--- June '88	July '87
	(Thousands of Employees)		
TOTAL EMPLOYMENT (Seasonally Adj.)			
All Industries	106,098	-0.7%	3.9%
All Manufacturing Industries	19,524	-0.6%	93.2%
Lumber and Wood Products	774	-0.2%	4.6%
Furniture and Fixtures	529	-1.3%	2.1%